

# Charles and Helen Yundt Charitable Foundation

## 2025 GRANT APPLICATION

Please complete this form and return to: **Farmers Savings Bank & Trust**  
**401 B Ave, P.O. BOX 112**  
**VINTON, IOWA 52349**

**Direct application questions to Jessica Helms at 319-472-2373 or [jhelms@fsb-vinton.com](mailto:jhelms@fsb-vinton.com)**

DATE OF APPLICATION \_\_\_\_\_

NAME OF ORGANIZATION \_\_\_\_\_

ADDRESS OF ORGANIZATION \_\_\_\_\_

WILL YOUR FUNDING REQUEST BE DISBURSED BY THE **CITY OF VINTON?** Y/N ☐

WILL YOUR FUNDING REQUEST BE DISBURSED BY **VINTON-SHELLSBURG COMMUNITY SCHOOLS?** Y/N ☐

*IF 'YES' TO EITHER QUESTION, NO CHARITABLE DOCUMENTATION IS REQUIRED*

IF "NO" TO THE ABOVE TWO QUESTIONS, THEN ATTACH A COPY OF IRS DETERMINATION LETTER (NOTIFICATION OF 501(c)(3) TAX-EXEMPT STATUS) TO DOCUMENT CHARITABLE STATUS OF YOUR ORGANIZATION

|                                   |                                    |
|-----------------------------------|------------------------------------|
| CONTACT PERSON/TITLE              | ORGANIZATON/CONTACT E-MAIL ADDRESS |
| ORGANIZATION/CONTACT PHONE NUMBER |                                    |

STATEMENT OF GRANT PURPOSE AND BETTERMENT FOR PEOPLE

DESCRIPTION OF THE ORGANIZATION AND ITS ACTIVITIES

COMMUNITY NEED AND GRANT BENEFITS

LONG TERM GOALS OF PROJECT

SPECIFIC, SHORT-TERM, MEASURABLE OBJECTIVES

SPECIFIC ACTIVITIES PLANNED

NUMBER OF PEOPLE TO BE SERVED AND TARGETED AGE GROUP(S)

ESTIMATED PROJECT COMPLETION DATE

**GRANT FUNDS AWARDED TO BE REQUESTED AND EXPENDED IN THE CALENDAR YEAR APPROVED FOR THE PURPOSE SUBMITTED IN THE ORGANIZATION APPLICATION. IF COMPLETION IS NOT POSSIBLE, CONTACT JESSICA HELMS AT 319-472-2373. IF THERE IS NO REQUEST FOR THE APPROVED GRANT FUNDING, OR NO WRITTEN REQUEST FOR A TIME EXTENSION TO COMPLETE THE PROJECT POSTMARKED BEFORE DECEMBER 31, 2025, THE APPROVED GRANT IS RESCINDED.**

AMOUNT REQUESTED FROM THE CHARLES AND HELEN YUNDT CHARTABLE FOUNDATION AND DESIRED MONTH, 2025 OF GRANT DISTRIBUTION

AMOUNT \_\_\_\_\_ DATE OF GRANT FUNDING \_\_\_\_\_

IDENTIFY OTHER FUNDING SOURCES' APPLICATIONS AND AMOUNTS REQUESTED

PLANS FOR ONGOING FUNDING

OTHER INFORMATION TO CONSIDER

**Required grant application documentation checklist, in number order:**

- 1) Cover letter addressing organizational overview and purpose description
- 2) Completion of **2025 Grant Application**
- 3) Copy of organization's income and expense report for the past fiscal year
- 4) Copy of a purchase quote, or detailed/researched project budget, to document the amount requested for the project/initiative

The application packet submitted is limited to 10-one sided pages. Applicant must provide six (6) completed, and stapled, application packets forwarded in one envelope and delivered in person or by mail to Jessica Helms, Trust Officer at Farmers Savings Bank & Trust, 401 B AVE, P.O. Box 112, Vinton, Iowa 52349.

**APPLICATION DEADLINE – APPLICATION MUST BE POSTMARKED NO LATER THAN TUESDAY, November 25, 2025**